

Alfasoft Online Demo Days 2025 – Day 1, EndNote

Question	Answer
Is it possible to share/work together with others who don't have access to EndNote?	If you mean writing together, then this is possible. The others can add references in an unformatted form, and you can then format them with EndNote if you, of course, have the specific references in your library. Sharing the library is possible via EndNote Online, although in a limited way if the others do not have EndNote.
Are there any options developed in EndNote for collaborative work? For example, two or more people can access the same EndNote database simultaneously to work on the same Word document.	Yes, you can share your EndNote library with up to 1000 others. Read-write or only read privileges can be assigned per user. You can share all information, including, e.g. attached PDFs.
Does the Web/cloud option now allow the whole EndNote experience for collaborative work?	You can now share your library directly via EndNote Web.
If no further options for collaborative work are developed, does EndNote foresee the evolution to a collaborative work environment?	Sorry, I am not sure I understand your question. EndNote allows for many ways of collaboration, e.g. from sharing your whole library with full rights to writing together in Google documents.
Are Embase.com and Scopus in the list of databases to search for references?	Embase, for example, is in EndNote >5.800 connections. You can likely always export in a format EndNote can read, such as RIS format.
I would imagine that if I export my library, they should be able to import it into their reference manager, giving them the same information to start with.	Yes, there are many export options (RIS, EndNote XML, tabular data, etc.), and other Reference Management software often has a direct import option for EndNote (XML or library).
Is there a portable version of EN2025 (executable from USB)? Including PDFs?	No USB version. EndNote 2025 is available for Windows, Mac, iPad and Web.
How to duplicate a reference in EndNote? For example, a book chapter, if you want to add one more chapter and don't want to add all the information manually from scratch	Click the reference in your list, then Ctrl+C (copy) -> Ctrl+V (paste), and you have duplicated it. Then edit/modify your "new" reference.
Is it possible to add a reference to the library just via the DOI?	Yes, create a new, empty reference, and fill in the DOI number in the DOI field. Then save the reference. Follow up by right-clicking the reference and choosing: (1) Find reference updates (EndNote looks up and fills in all the metadata), and/or (2) Find Full Text (EndNote looks up the PDF and downloads it if you have access).

I see that EndNote Online is now available as an add-on with integrated AI functionality. How is this managed with regard to the data processing agreement? We regularly receive questions from users concerning privacy and GDPR compliance. Several users have expressed concerns about data security. Could you please clarify how data is processed within the solution and whether the online processing is secure?	At Clarivate, the producer of Clarivate, they are committed to upholding the highest standards in data privacy and security, especially when employing advanced AI technologies like generative AI or genAI. For an overview of their commitment with respect to your data and other data used by their tools, including interactions with their systems, please visit https://clarivate.com/ai/academia/policy/.
Are there options to choose different bibliography formats, for example, APA or MLA? How to do that?	Yes, no problem. >7.000 bibliographic styles are included with EndNote, and you can also customise any style (create a new, modified bibliographic style).
Some publishers don't accept "live" bibliographies for formatting reasons. Is there a way to remove the automated formatting that prevents editor alterations before submission?	Yes, the feature is named "Convert to plain text". In Word [EndNote]: Convert citations and bibliography > Convert to plain text. Please note that the convert to plain feature creates a new document (with no links to your EndNote library), just plain text. Keep the original document, in case you need to add references/modify citations, or update the reference list.
If a PDF file has a DOI, does EndNote automatically complete the article metadata when adding the PDF file to an empty record? If possible to do so, how to do it? Is there a specific function for that?	Yes, EndNote does this automatically. When you add a PDF, EndNote will scan and index your PDF, and if EndNote finds a DOI number in the PDF, EndNote will look this article up on the internet, and update and fill in the metadata (authors, title, year, keywords, etc.) for you.
Is it possible to turn off the AI function in EndNote 2025? Our data security officer at the University is concerned that the AI might "leak" data that should not be shared.	Yes, EndNote Web provides an option in the User menu to disable Research Assistant in their account. Although this is set in EndNote Web, it turns off the feature across all EndNote client devices and applications associated with the user's account. This means end users can switch the tool on and off during their session.
Do you need an EndNote online account for all AI features or just the `key takeaways` one?	Yes, you need an online account.
Which LLM does EndNote use to generate the PDF/article summary?	Open AI LLMs; specific versions change as new models become available and are tested internally.
What translation tool is used for the translation? An external tool or a tool built into EndNote?	External, OpenAI LLM model.
When using the 'find full text' option, do I need to be already logged in to whatever libraries my university has access to? (or where is EndNote searching when it runs a 'find full text' search?)	No, EndNote will search online for free/open full-text PDFs. But if you are physically on the same network/IP as your university, you will get access to all resources your university library is subscribing to/paying for.

